

ETIC Reaches Agreement on Purchase of Debt from Yamanishi Co., Ltd.

March 29th, 2012

Enterprise Turnaround Initiative Corporation of Japan

The Enterprise Turnaround Initiative Corporation of Japan (“ETIC”), following its decision on February 9th, 2012 to provide support to Yamanishi Co., Ltd. (hereafter “Yamanishi”) under Article 25, Clause 4 of the Enterprise Turnaround Initiative Corporation of Japan Act (Act 63, of 2009, hereafter “the ETIC Act”) today, under Article 31, Clause 1 of the same Act, resolved not to purchase debt owed by Yamanishi.

1. Name of company concerned

Yamanishi Co., Ltd.

2. Amount of financial support

Approximately 9,130 million yen

Notes:

1. The amount of financial forgiveness includes amounts for which payments will be rescheduled as well as amounts included in debt-to-debt swaps with the revised loan conditions to have them be quasi-capital, in addition to debt forgiveness.
2. The above amount may change depending on the outcome of collateral asset sales.

3. Treatment of trade and general creditors

This agreement on the purchase of debt involves agreement between ETIC and financial institutions providing loans or leases to Yamanishi. There will continue to be no impact on trade and general creditors.

ENDS