

REVIC Reaches Agreement on Purchase of Debt from Kotobuki Industries Co., Ltd.

November 29th, 2013

Regional Economy Vitalization Corporation of Japan

The Regional Economy Vitalization Corporation of Japan (“REVIC”), following its decision on September 13th, 2013 to provide support to Kotobuki Industries Co., Ltd. (hereafter “Kotobuki Industries”) under Article 25, Clause 4 of the Regional Economy Vitalization Corporation of Japan Act (Act 63, of 2009, hereafter “the REVIC Act”) and with the consent of related financial institutions, today, under Article 28, Clause 1 of the same Act, reached agreement on the purchase of debt owed by Kotobuki Industries.

1. Name of company concerned

Kotobuki Industries Co., Ltd. (hereafter “Kotobuki Industries”)

2. Treatment of general creditors

This agreement on the purchase of debt involves agreement between REVIC and financial institutions providing loans to Kotobuki Industries. There will continue to be no impact on trade and general creditors.

*Reason for disclosure

This announcement by REVIC has been undertaken with permission from Kotobuki Industries and the organizations that jointly applied for rehabilitation support, to help maintain stakeholders’ trust in Kotobuki Industries, and contribute to the revitalization process.

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