

ETIC Completes Support for Fujisho Printing Inc.

February 6th, 2013

Enterprise Turnaround Initiative Corporation of Japan

The Enterprise Turnaround Initiative Corporation of Japan (“ETIC”), following its decision on February 3rd, 2011 to provide support to Fujisho Printing Inc. (hereafter “Fujisho”) under Article 25, Clause 4 of the Enterprise Turnaround Initiative Corporation of Japan Act (Act 63, of 2009, including subsequent amendments; hereafter “the ETIC Act”), on April 28th, 2011 reached agreement on the purchase of debt owed under Article 28, Clause 1 of the ETIC Act, and resolved to implement a capital increase of Fujisho under Article 31, Clause 1 of the same act.

Since its decision to provide support, ETIC has proceeded with the business revitalization of Fujisho. Having reached a certain level of progress with regard to the revitalization, on February 6th, 2013 ETIC transferred shares held in Fujisho to Integrale K.K., and at the same time the settlement of debt pertaining to Fujisho and the dispatch of specialists was also completed.

Accordingly, ETIC has completed its support for Fujisho under Article 34, Clause 1 of the ETIC Act.

1. Name of company concerned

Fujisho Printing Inc. (hereafter Fujisho)

2. The pricing of the debt purchase, etc.

After the company separation (and effective debt forgiveness) ETIC purchased from the financial institutions ¥364 million of the face value in remaining debt owed to Fujisho, for a sum of ¥345 million. Repayment of the total debt amount was received by February 6th, 2013.

3. Outline of support provided by ETIC

ETIC’s role in supporting Fujisho was to facilitate coordination among the financial institutions, Fujisho and other stakeholders, as well as to conduct debt purchasing, capital increase and appointment of specialists.

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