

## **ETIC Reaches Agreement on Purchase of Debt from Seizenkai Medical / the other**

June 15<sup>th</sup>, 2012

Enterprise Turnaround Initiative Corporation of Japan

The Enterprise Turnaround Initiative Corporation of Japan (“ETIC”), following its decision on April 12<sup>th</sup>, 2012 to provide support to Seizenkai Medical Association (hereafter “Saneikai”) under Article 25, Clause 4 of the Enterprise Turnaround Initiative Corporation of Japan Act (Act 63, of 2009, hereafter “the ETIC Act”) today, under Article 31, Clause 1 of the same Act, resolved not to purchase debt owed by Seizenkai.

1. Name of companies concerned

Seizenkai Medical Association and Saidaiji Hospitality Service Y.K. (hereafter “Seizenkai”)

2. Amount of financial support

Approximately 650 million yen

\*The above amount may change due to fulfillment of the guarantee obligations by the guarantors.

3. Treatment of trade and general creditors

This agreement on the purchase of debt involves agreement between ETIC and the financial institutions providing loans or leases to Seizenkai. There will continue to be no impact on trade and general creditors.

ENDS