

## **ETIC Completes The Support for WILLCOM, Inc.**

November 30<sup>th</sup>, 2010

Enterprise Turnaround Initiative Corporation of Japan

The Enterprise Turnaround Initiative Corporation of Japan (“ETIC”), following its decision on March 12<sup>th</sup>, 2010 to provide support to WILLCOM, Inc. (“Willcom”) under Article 25, Clause 4 of the Enterprise Turnaround Initiative Corporation of Japan Act (Act 63, of 2009, hereafter “the ETIC Act”), has been providing support to Willcom concomitant with its decision. Today, following acceptance by the Tokyo District Court of the corporate reorganization plan submitted by Willcom under corporate reorganization procedures filed with the court (Tokyo District Court No. 6 (Mi) of 2010) ETIC completed its support for Willcom under Article 34, Clause 1 of the ETIC act.

1. Name(s) of persons or companies concerned

WILLCOM, Inc.

2. The purchase price of the debts in its plan

ETIC’s support for Willcom under Article 31, Clause 1 of the ETIC Act included a decision not to purchase debt of Willcom, and concomitant with this decision no debt was purchased.

3. Outline of support provided by ETIC

ETIC’s role in supporting Willcom was to facilitate coordination among financial institutions, sponsors, Willcom and other stakeholders.

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