

ETIC Resolves to Implement Capital Injection at Fuji Technica Inc. and other company

November 12th, 2010

Enterprise Turnaround Initiative Corporation of Japan

The Enterprise Turnaround Initiative Corporation of Japan (“ETIC”), following its decision on September 17th, 2010 to provide support to Fuji Technica Inc. and the other company under Article 25, Clause 4 of the Enterprise Turnaround Initiative Corporation of Japan Act (Act 63, of 2009, hereafter “the ETIC Act”), and concomitant with the agreement reached today on the purchase of debt owed by the companies under Article 28, Clause 1 of the ETIC Act, today resolved to implement a capital injection at the companies under Article 31, Clause 1 of the same Act.

1. Name(s) of persons or companies concerned

Fuji Technica Inc. (hereafter, “Fuji Technica”) and Fuji Assembly Systems, Inc. (hereafter “FAS”); collectively, “the Fuji Technica companies”

2. Outline of share issues associated with capital injection

(1) Class A preferred shares

Issuer	Fuji Technica
Class of share	Class A preferred shares
Pay-in date	December 15, 2010
Number of shares underwritten by ETIC	736,111 shares
Issue price	¥7,200 per share
Total capital paid in	¥5,299,999,200
Percentage of Class A preferred shares to be held by ETIC	100%
Details of Class A preferred share issue	Refer to Items 9 and 13 of the revision report of the Fuji Technica Extraordinary Business Report dated October 12 th , 2010

(2) Class B preferred shares

Issuer	Fuji Technica
Class of share	Class B preferred shares
Benefit date	On and After December 15, 2010 ¹
Number of shares underwritten by ETIC	629,708 shares ¹
Issue price	¥1,380 per share ²
Total capital paid in	¥868,997,040 ¹
Percentage of Class B preferred shares to be held by ETIC	27.6% ¹

Details of Class B preferred share issue Refer to Item 14 of the revision report of
the Fuji Technica Extraordinary Business
Report dated October 12th, 2010

Note 1: As planned

Note 2: Having purchased debt of the Fuji Technica Companies, ETIC will underwrite the share using this debt as investment in kind

3. Comments from State Ministers in charge of ETIC

Prime Minister, Minister of Internal Affairs and Communications, Minister of Finance,
Minister of Economy, Trade and Industry: *No opinions expressed*

Minister of Health, Labour and Welfare: *"I have no objection to the decision. However, in the process of supporting and directing the implementation of the business revitalization plan, I ask that ETIC ensures that the target companies conform to all laws and regulations and secure sufficient opportunities for discussions with employees with due consideration of employment stability and other such factors."*

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