

ETIC reaches decision on purchase of debt of Miyazu Seisakusho

November 12th, 2010

Enterprise Turnaround Initiative Corporation of Japan

The Enterprise Turnaround Initiative Corporation of Japan (“ETIC”), following the announcement on September 17th, 2010 of its decision to provide support to Miyazu Seisakusho Co., Ltd. (“Miyazu Seisakusho”) under Article 25, Clause 4 of the Enterprise Turnaround Initiative Corporation of Japan Act (Act 63, enacted in 2009, hereafter “the ETIC Act”), today under Article 31, Clause 1 of the ETIC Act resolved not to purchase debt of Miyazu Seisakusho.

1. Name(s) of persons or companies concerned

Miyazu Seisakusho

2. Amount of financial support

The amount of financial support (debt forgiveness) to be provided by financial institutions is to be confirmed in the course of special liquidation procedures undertaken after the planned transfer of all Miyazu Seisakusho’s operations to Fuji Technica Inc.

3. Treatment of trade and general creditors

This agreement on the purchase of debt involves agreement between ETIC and the financial institutions providing loans to Miyazu Seisakusho. There continues to be no impact on trade and general creditors.

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