

ETIC Reaches Agreement on Purchase of Debt from Yojoin Medical Corporation

September 10th 2010

Enterprise Turnaround Initiative Corporation of Japan

The Enterprise Turnaround Initiative Corporation of Japan (“ETIC”), following its decision on July 7th 2010 to provide support to Yojoin Medical Corporation (hereafter, “Yojoin”) under Article 25, Clause 4 of the Enterprise Turnaround Initiative Corporation of Japan Act (Act 63, of 2009, hereafter “the ETIC Act”), today, under Article 28, Clause 1 of the same act, reached agreement on the purchase of debt owed to Yojoin.

1. Name(s) of persons or companies concerned

Yojoin Medical Corporation

2. Amount of debt to be purchased

Principal value of total debt ¥2,493 million (A)

Principal value of debt to be purchased ¥470 million (B)

Principal value of debt for which financial control or sales have been agreed in accordance with the revitalization plan by financial institutions ¥2,023 million (A-B)

**The above amounts may change during the course of proceedings up to the time of actual debt purchase.*

3. Comments from State Ministers in charge of ETIC

Prime Minister, Minister of Internal Affairs and Communications, Minister of Finance, Minister of Economy, Trade and Industry: No opinion expressed

Minister of Health, Labour & Welfare: “I have no objection to the plan. However, I ask that in advising on and guiding the implementation of the corporate revitalization plan, ETIC should aim to ensure that Yojoin complies with related laws and regulations and creates adequate opportunities for substantive discussions with the workforce with due consideration of employment stability and other such factors.”

4. Amount of financial support

Debt forgiveness: ¥800 million*

**The amount is unchanged from time of decision to support but is subject to change due to the sale of collateral assets or other such factors.*

5. Treatment of trade and general creditors

This agreement on the purchase of debt involves agreement between ETIC and financial institutions providing loans to Yojoin. There will continue to be no impact on trade and general creditors.

—Ends—